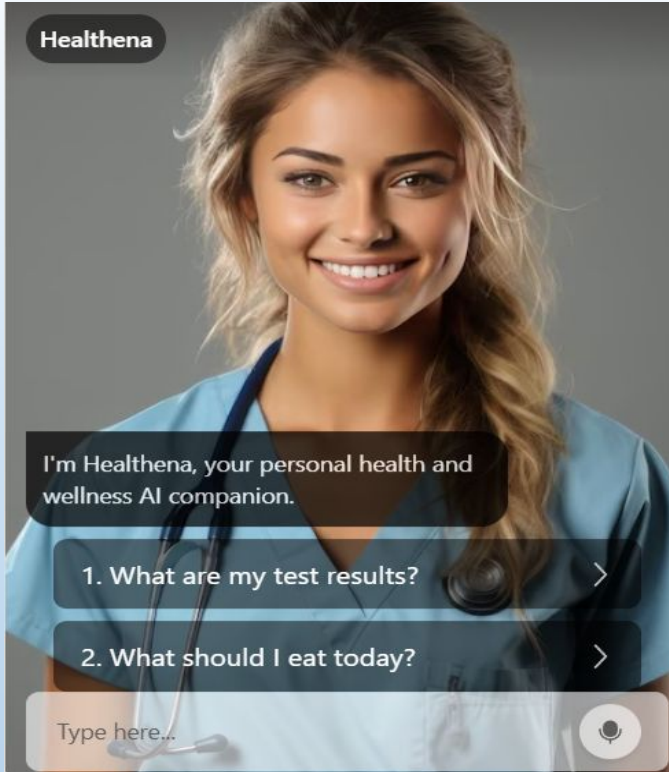



# Healthspan AI

**Healthena**



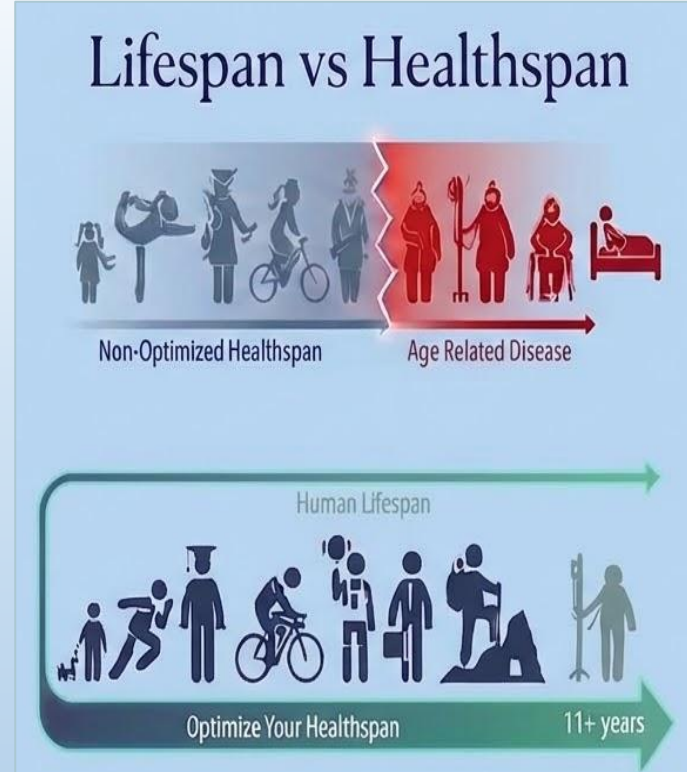
I'm Healthena, your personal health and wellness AI companion.

1. What are my test results? >
2. What should I eat today? >

Type here... 

**YOUR Personal Health AI Agent**

## Lifespan vs Healthspan



Non-Optimized Healthspan      Age Related Disease

Human Lifespan

Optimize Your Healthspan      11+ years

**Extend HEALTHY Living Years**

# Disrupting a Tidal Wave of Misery

## Chronic Disease Epidemic



**65%**

of 221 million people aged 50+ by 2050: 1+ chronic diseases; 100% rise from 2020.

## Sick Care **NOT** Healthcare



**90%**

of \$4.5 trillion annual healthcare expenditures allocated to chronic disease treatment.

## Healthspan to Lifespan Gap



**12+**

years of misery in late life; aging is the main cause for 9 of top 10 chronic diseases.

# Case Study: Diffusing Undetected Ticking Time Bomb

## Existing Healthcare System Lipid Panel

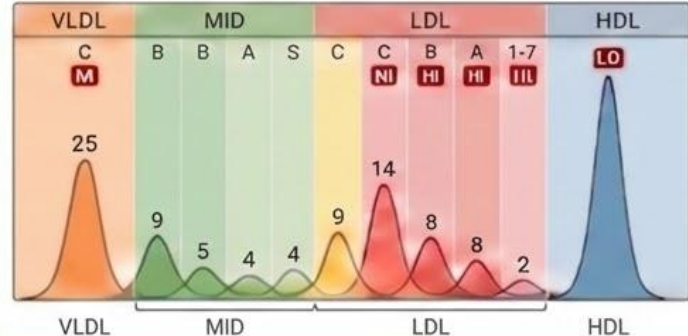
### LDL Calculation

Normal range: below <100 mg/dL



## Healthspan AI LDL Subfractionation Profile

### Quantimetrix Lipoprint System



LDL small molecule levels  
'HI' slices = cardiovascular risk

# Precision Medicine Perfect Storm

## Key Scientific Discovery in 2024

Aging is not linear:  
[Massive biomolecular shifts at 44 and 60](#)

Diagnostic  
Wearables  
Growth

## Wearables Market

Size by 2028:  
[\\$8.76 billion](#)

Aging  
Science  
Advances

Fully-Integrated  
Healthspan AI  
Platform

Preventative  
Care  
Demand

## AI In Healthcare

By 2032:  
[\\$20.2 billion](#)


Generative  
AI  
Explosion

## Proactive Health Ecosystem

[90% of people seek health info on social media](#)  
[800 longevity clinics in the US](#)

# Web and Mobile App: Clinical Decision Support + Patient AI Companion


## 3 Revenue Streams



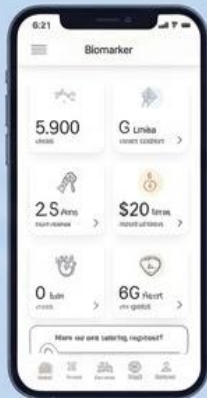
Comprehensive and best in class testing - monitoring



Individualized recommendations and care pathways



Integrated insights from test results and biomarkers

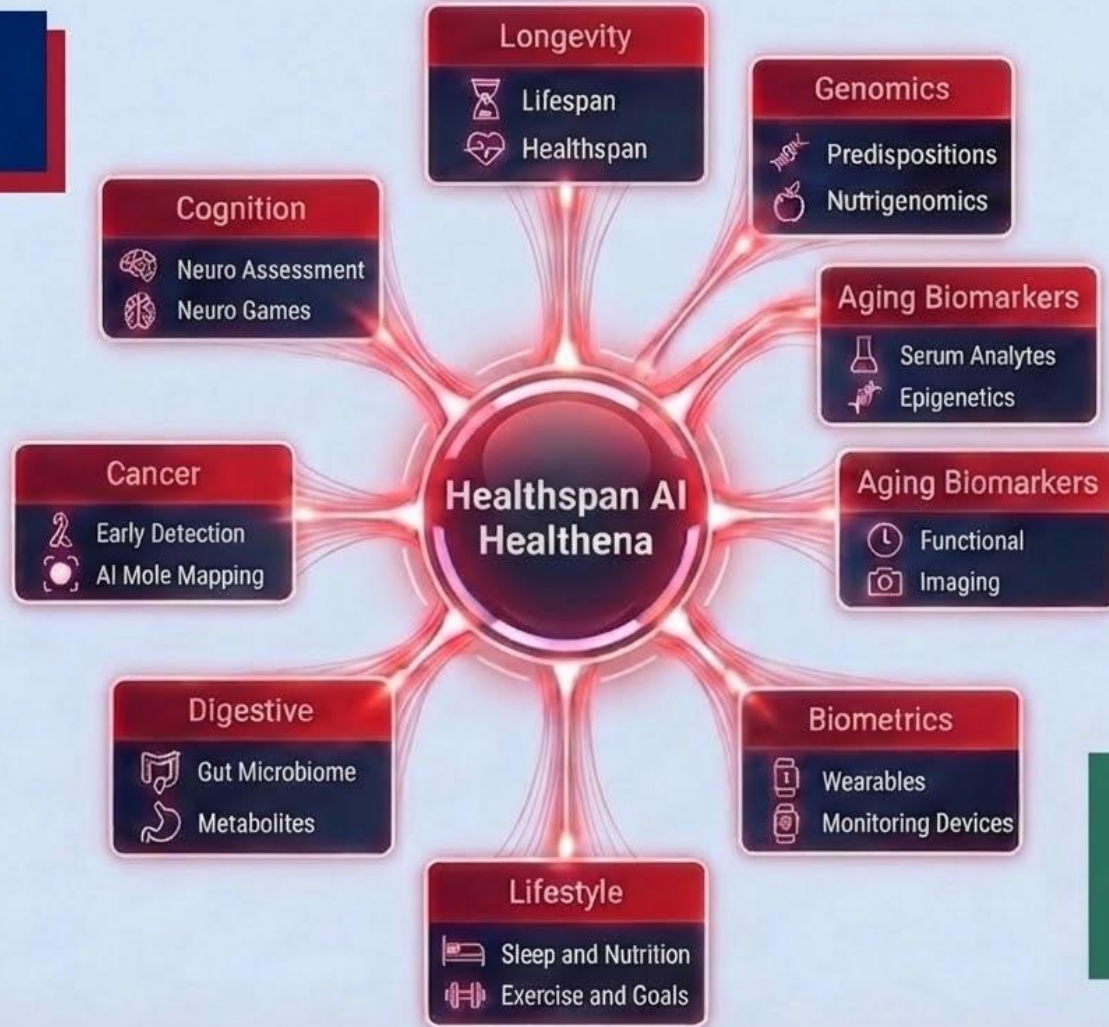


Longitudinal tracking and monitoring solutions



Human-In-The-Loop  
AI companion to drive actionability

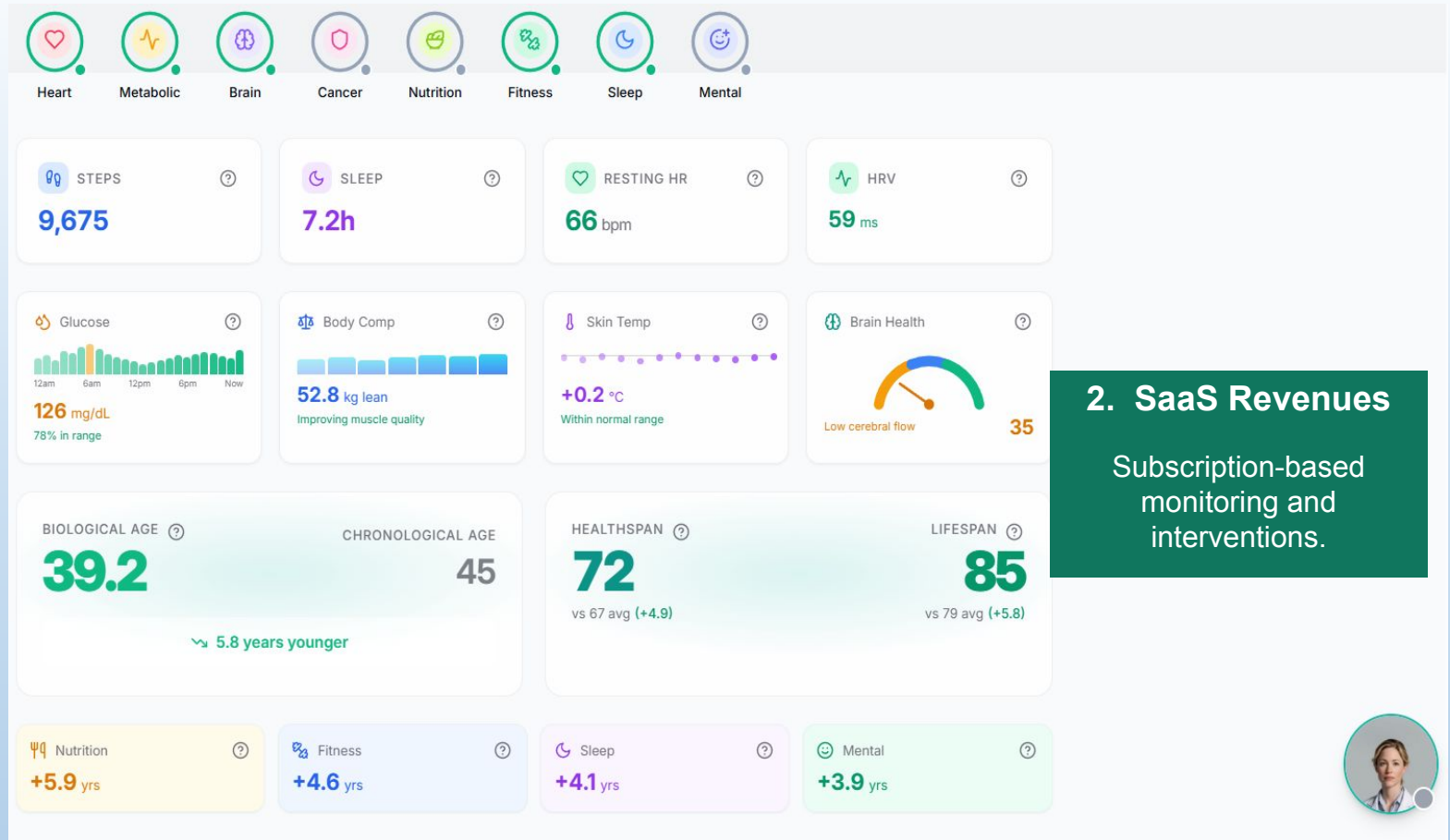
# Deep Profiling



## 1. Toll Booth Model

Automated revenues on extensive list of tests

# Healthspan - Lifespan Extension Levers



## 2. SaaS Revenues

Subscription-based monitoring and interventions.



# B2B2C Healthspan as a Service (HaaS)

Physicians pay monthly fee to Healthspan AI.

## 3. Enterprise Revenues

Patients pay subscription fee to physician.

Physicians and Clinics



Longevity Enthusiasts



Fitness - Wellness Centers



Fitness Buffs & Biohackers

Corporate - Community JVs



Generative AI Engine Company

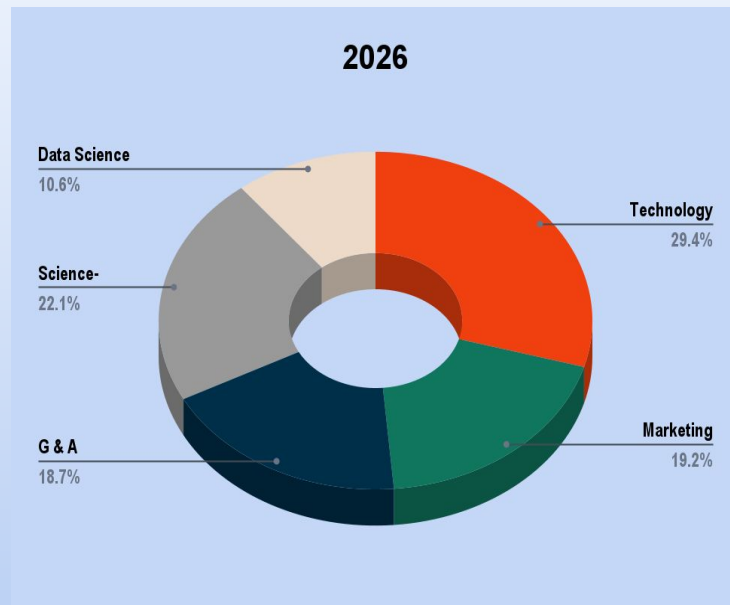


Consumer-facing App

# Investment Opportunity

Convertible Note		
	Seed Round	A Round
Investment Amount	\$1.2 million	\$5 million
Valuation Cap	\$10 million	\$20 million
Discount	20% (first \$600k)	10% (first \$1 million)
Minimum Investment	\$50,000	\$250,000
Interest Rate	8%	8%

# Use of Proceeds



# Rapid Growth Milestones

Q2 2026

## Market Validation

- MVP launch with 10 physicians
- Iterative product development
- Operational and financial optimization

Q4 2026

## Profitability Milestone

- Baseline profitability milestone attained
- Official launch of e-commerce market
- Rapid growth planning and modeling

Q1 2027

## Scalable Growth

- Scalable, systematic and rapid growth
- Expansion into additional markets
- Plan for market leadership implemented

# Disparate Data vs. Healthspan as a Service

Healthspan AI Component	Impact	Healthspan AI	Niche Tests	Primary Care	Premium Clinics
AI health companion	Personalization	★	X	X	★
Validated aging science	Results	★	X	X	★
Comprehensive biomarkers	Impact	★	X	X	★
Custom testing plan	Milestones	★	★	★	★
Decentralized pricing	Affordability	★	★	★	X
Physician enablement	Trust	★	★	X	X
Go-to-market strategy	Scalability	★	X	X	X

# Executive Team



**Mehran Hamidi**  
CEO

Life science, Tech, entrepreneurial and marketing expertise: 32 years



**Alex Mohseni, M.D.**  
CMO

Respected physician, with clinical and entrepreneurial expertise



**Nasim Bararpour, Ph.D.**  
CSO

Metabolomics, aging, cancer and mental health research at Stanford



**Greg Eoyang**  
CTO

Innovative health technology and wearables: 30+ years

# Advisory Board



**Ronjon Nag, Ph.D.**  
Stanford Medicine



**Matt Yousefzadeh, Ph.D.**  
Columbia University MC

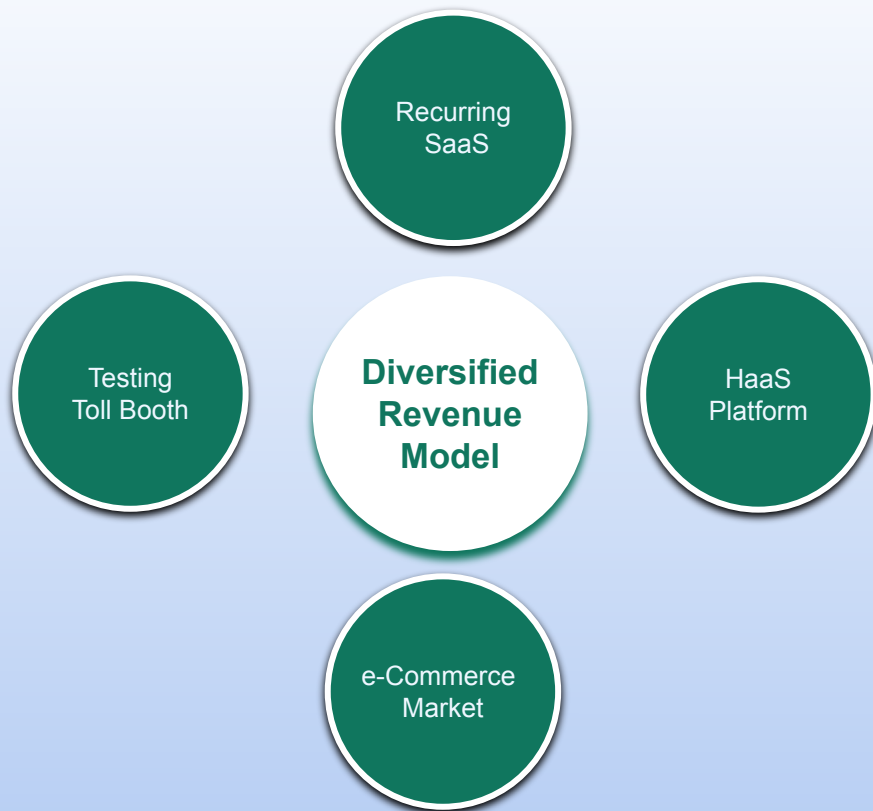
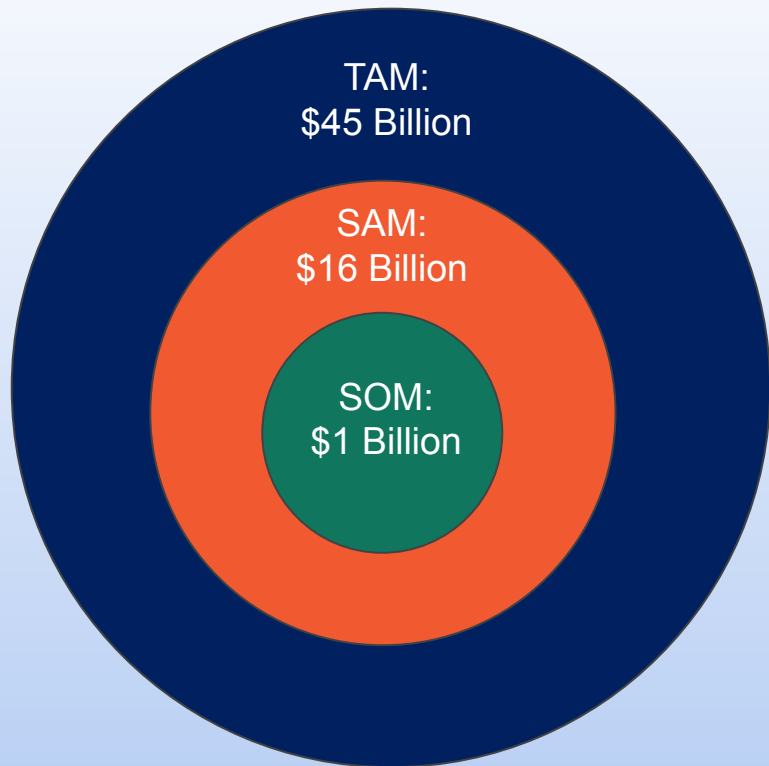


**Joseph Scherger, M.D.**  
Restore Health

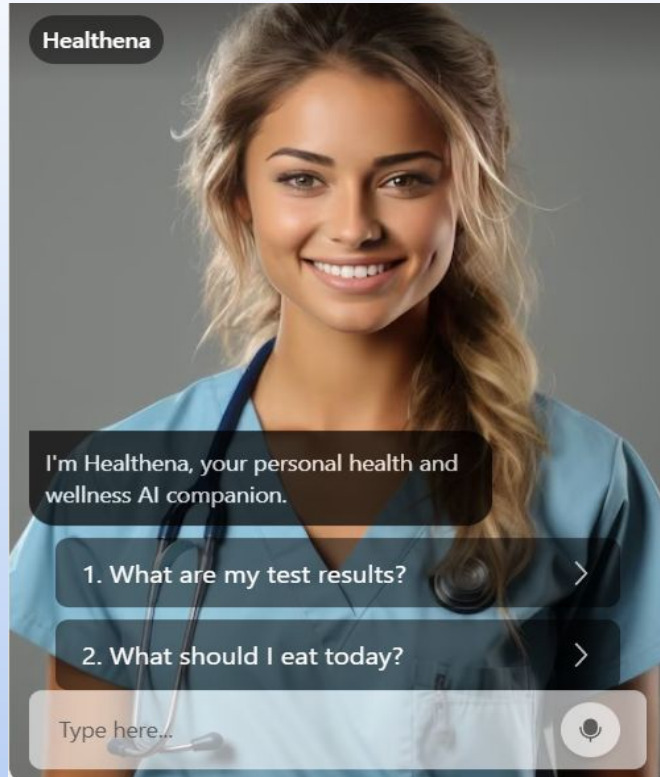


**Shawn Mojtahedian, Ph.D.**  
Protected Wellness

# Conquering the Financial Opportunity



# Healthspan AI



AI-Powered HaaS Companion

Preventative Diagnostics

Personalized Health Journeys

Exceptional Team

Multi-Billion Dollar Opportunity